Let's get started with Frollo!

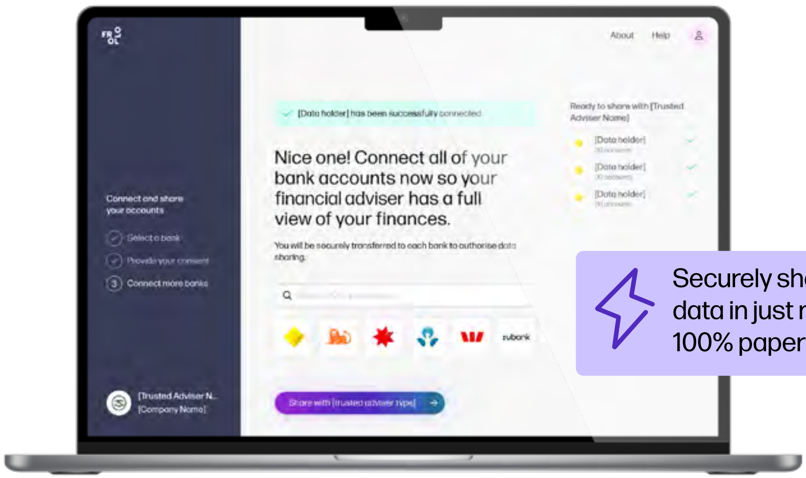
A quick step guide to share data with your financial adviser.

What is Frollo?

Frollo lets you securely connect your financial accounts, view them in one place and easily share your data with your adviser. This speeds up your advice engagement, helps your adviser understand your financial position accurately, and enables a smoother, more confident advice experience.

Security first

Your security comes first. Frollo uses government-regulated Open Banking to ensure your data is handled with bank-grade protection. You choose what accounts to share, for how long, and you're always in control of your data.



Securely share your data in just minutes. 100% paperless.

For more information visit Frollo for Advisers by scanning the QR code.

1. Register on Frollo

Follow the instructions provided by your financial advisor to register your Frollo account.

2. Data sharing on your terms

Choose how long you want to share your data, either 3, 6 or 12 months, and you can withdraw your consent at any time.

3. Available across 110+ Australian accredited banks

Connect your accounts using secure, bank-level authentication. You'll never be asked to share your banking passwords.

4. Share your data securely

Once your accounts are connected and you've confirmed disclosure successfully, your financial data flows through to your adviser securely.

5. You're all set!

Your adviser can now assess your financial situation in real-time. You're on your way to achieving your financial goals.